

Mergers and Acquisitions

Text and Cases

This book is a basic resource material for the students, scholars and practitioners in the field of mergers and acquisitions (M&A). It discusses global M&A trends and focuses on the emergence of M&A wave in India. The theoretical aspects related to M&A are amply illustrated with the help of a good number of cases. It also includes a review of research studies on M&A to evaluate the success of the phenomenon.

FEATURE HIGHLIGHTS

- Various perspectives of M&A – economic, financial, and strategic
- Theories, types and characteristics of M&A
- Due diligence, negotiation, deal structuring, and methods of payment in M&A
- Valuation and accounting for M&A
- Corporate control mechanism, takeover defences, and post-merger integration
- Regulatory framework for M&A
- 17 case studies – covering sectors like pharma, banking, IT & BPO, consumer goods, airlines, telecom, auto and so on

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